

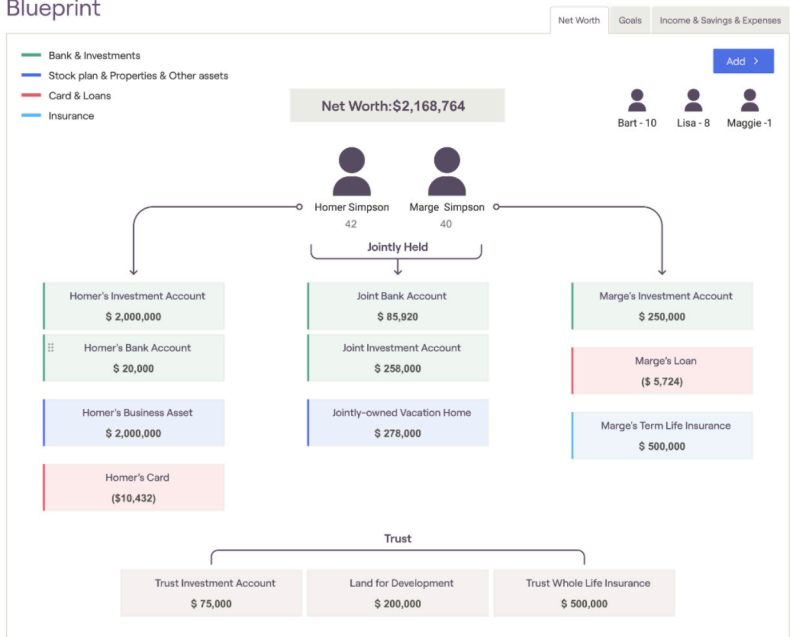
# VISUALIZE YOUR POSSIBILITIES

**Blueprint™** lets you see your full financial picture to help make better decisions about what matters.

**Blueprint™** is a tool that lets you visualize your complete financial inventory on one page. That helps us track progress toward your financial goals as we work together.

With intuitive diagramming, you can see and understand your finances easily. As a result, it's easier to make better decisions about your financial future.

## Blueprint



# LET'S START THE CONVERSATION

## AND BUILD YOUR BLUEPRINT TOGETHER TODAY

### Understand your unique situation

The first step is to get to know you, and your current financial holdings and priorities. In our first Blueprint meeting we'll collect high-level data and understand any concerns you may have.



Net Worth

Visually explore all household assets and liabilities



Income, Savings & Expenses

Get a picture of income sources, savings and expenses

### Have a conversation and uncover opportunities

Once we learn about your unique situation, we'll build your custom Blueprint and visualize your complete financial picture. Reviewing your Blueprint together allows us to uncover new opportunities that may not otherwise be recognized and quickly identify strategies needing attention to elevate your financial condition.



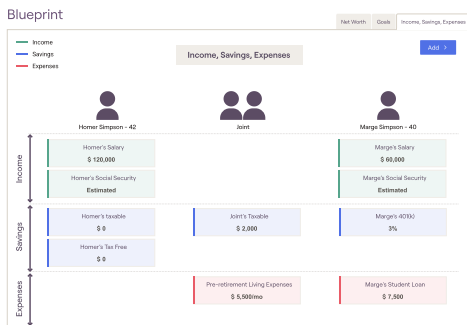
Goals

See a timeline of key events and life goals

### Implement a personalized plan

Based on your goals and what your Blueprint reveals, we can make key decisions together, take action, resolve problems, and ultimately plan a better path for your future. Because we can review your Blueprint at every interaction, we will be part of the evolution of your financial picture.

Let's get started on your Blueprint™ today.



# KEFAUVER

Financial Planning & Wealth Management

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