SPENDING PLAN



Tell your money where to go instead of asking where it went!

Monthly Fixed Living Expenses
Alimony/Child Support
Auto Insurance
Auto Loan/Lease Payments
Cable TV & Internet
Child Care
Electric & Water Utilities
Gas & Oil Utilities
Health and Dental Insurance
HOA/Condo Fees
Homeowners/Renters Insurance
Home Equity Loan/HELOC
Life and Disability Insurance
Memberships (Gyms, Classes, etc.)
Mortgage
Phone
Property Services (Mowing, Pool, etc.)
Property Taxes
Rent
Security Services (Alarm)
Student Loan Payments
Subscriptions
Trash Service
Total Fixed Living Expenses

Monthly Fixed for Future Expenses	
Auto Repair	
Home Maintenance	
Total Fixed for Future Expenses	

Monthly Variable Living Expenses	
Auto Fuel	
Auto Maintenance	
Charitable Contributions	
Children's Activities	
Clothing Maintenance	
Clothing Purchases	
Dining Out	
Groceries	
Household Items	
Personal Care (Grooming)	
Prescriptions	
Tuition and School Supplies	
Total Variable Living Expenses	

Monthly Variable for Future Expenses	
Vacation	
Gifts	
Total Variable for Future Expenses	

Summary	
Total Fixed Living Expenses	
Total Variable Living Expenses	
Total Fixed for Future Expenses	
Total Variable for Future Expenses	
Spending Plan Monthly Total	

Everyone has Big Ideas to fund. Funding starts by avoiding mistakes. Smart planning helps you get there.